



Prospect Qualifying Form

Thank you for your interest in the Apex BRG. In order to determine if we are the best organization to assist you, please take a few minutes to complete the questions below. After review, we will contact you with proposed next steps or whenever possible, provide you with the appropriate referral.

Your Name _____

Your Contact Information

Phone Number: _____

Email Address: _____

Website: _____

Company Name _____

Employee Information

Number of Employees _____

Do you have a Management Team in place? Yes No

Management Team Names & Titles

Questions

1. Do you have a business plan? Yes No

2. Are you currently in business? Yes No
If you are not yet in business, when do you plan to open? _____

3. Is your business funded? Yes No



If your business is not funded or you are not yet in business, how do you plan to fund it?

What services/products do you offer?

4. What are the revenue and profit goals for your business for the next three years (by year)?

Year	Revenue	Profit
2015		
2016		
2017		

5. What is the biggest challenge or obstacle you are currently facing in building your business?

Please email the completed form to info@ApexBRG.com or fax the completed form to 919-882-9982

Thank you for your interest in the Apex Business Resource Group. We look forward to partnering with you to take your business to the next level.